

**Pick your path at the FJMC International Convention Wealth Management Conference
Wednesday July 24, 2013, 9-11:30 AM.**

Squeezed in to a few special hours on Wednesday morning of Convention is the first ever **FJMC Wealth Management Conference**. You must sign up and pay an extra fee for this special morning focused on personal wealth creation – and there is food too.

- From Gelt to Glory - Wealth Management Strategies for Prosperity
- Navigating your "Top 10" Wealth Management issues.
- Gelt to Glory – Wealth Management Strategies for Prosperity
- Navigating the political landscape and its impact on your finances
- Strategies for retirement planning
- Income ideas for the current low yield environment
- Asset protection ideas – ways to protect you and your family
- Tzedakah and estate planning techniques (gifting/Israel Bonds)

Hear from an internationally recognized economist, financial writer and institutional investor plus participate in breakout groups with professionals in the field. We are on our way to an innovative conference for all to share.

Meet Maury Harris –



Maury Harris is a Managing Director and Chief Economist for the Americas for the UBS investment bank. He has been named numerous times to the Institutional Investor All-America Research Team over the past two decades. Dr. Harris is a past President of the Forecaster's Club of New York. In the January, 2012 issue of the Bloomberg News monthly magazine, Maury and his team of economists were judged to be the most accurate US economic forecasters in 2011 and 2010. Prior to the UBS AG acquisition of PaineWebber Incorporated, he was the Chief Economist for PaineWebber. Before that, Dr. Harris worked for the Federal Reserve Bank of New York and The Bank for International Settlements. Dr. Harris holds a PhD in economics from Columbia University, an MA in economics from Columbia University, and a BA in economics from University of Texas, where he graduated Phi Beta Kappa. Maury is married with two children and a member of Park Avenue Synagogue Men's Club.

Meet Brett Arends –



Brett Arends writes R.O.I., or Return On Investment, daily for the Online Wall Street Journal, dissecting where personal finance meets current affairs, and how the latest news can make you money." A lot of the time, that comes from going against the herd."

Brett has spent his life rifling through department store bargain bins in London, Boston and New York, and that's pretty much the same way he views markets. A good stock-market panic yields the cheapest deals. And there's only one thing better: a scandal. That's when you get a fire sale. R.O.I. will be looking for bargains anywhere, and for opportunities on the spending side as well.

It isn't really true that \$1,000 saved is just \$1,000 earned. If you're in the top income-tax bracket, it's \$1,500 earned. And salted away for 30 years in a tax-deferred account, \$1,000 saved is nearly \$9,000 towards your retirement. That's some return.

He is the author of a biography of Republican presidential nominee Mitt Romney, *The Romney Files*, a book about personal finance, *Storm Proof Your Money*, and a book about sports gambling, *Spread Betting: A Football Fan's Guide*. He writes a weekly column for *Smart Money*

More about Wednesday Morning

Loosing retirement funds in 2001 and 2008 as well as the current political climate has created much **UNCERTAINTY IN OUR FINANCIAL FUTURES.**

Are you diversified in your management and risk profiles?

The market is euphoric right now. Uh-Oh watch out!

Will you let men's clubbing help make you a better manager of your wealth?

FJMC is bringing together the first ever Wealth Management Conference on the Wednesday morning before Convention at the Convention hotel. The \$36 nominal fee for men and \$18 for women gets you an important Conference with continental breakfast, coffee, break and lunch. **You must sign up and pay the added fee in advance – please sign up now so that we may more effectively plan the conference.**

You have met our keynoters above. They will be on a panel hosted by Boston Investment Advisor Lawrence Glazer, member of Temple Emanuel Brotherhood in Newton, MA.

If that is not enough, after the first coffee break there will be multiple sessions focusing on your specific interests, needs and capabilities – from financial literacy 101 to income ideas for the current low yield environment, limiting your risks, and investing with and without advisors. Participate in small sessions featuring professional specialties of CPA, CFP, estate lawyer, investment company principals, wealth managers, and a Long Term Care Insurance company as well as investment club experts. Then close the morning meeting with our sponsors who are leaders of the investment world.

This is the first step in FJMC's new initiative for you, its club members - "Health Wealth and Retirement".

For more information contact Co-Chairs Richard Gray and Dr. Gary Smith at WM@fjmc.org, visit the FJMC website at www.FJMC.org , or go to the Convention registration pages to sign up.